FUNDING UPDATES

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ESC-20

SHARS SURVEY
DUE 10/31/18 by ALL ISDs and Charter Schools
SHARS Survey

- **Action Required by all ISDs and Charter Schools (LEAs)**
  - Regardless of whether you participate in SHARS Reimbursement

- Applicable to all LEAs that received IDEA-B funds in 2017-2018
  - *All LEAs that received the 17-18 IDEA-B funds directly from TEA, or*
  - *All LEAs that are members of a special education shared services arrangement (SSA) (Their Fiscal Agent received the 17-18 IDEA-B funds from TEA on their behalf)*

- **Submit SHARS Survey by 10/31/18**

- Retain a copy for your records!

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Select the one option below that applies to your LEA:

- **Option 1:** The LEA did not participate in the SHARS Medicaid program and thus did not receive any SHARS Medicaid reimbursements to expend again in state and local expenditures for special education services in 2017-2018.

- **Option 2:** The LEA received SHARS Medicaid reimbursements but did not expend any of the reimbursements in state and local expenditures for special education services in 2017-2018.

- **Option 3:** The LEA received SHARS Medicaid reimbursements and made subsequent expenditures with the reimbursements in state and local expenditures for special education services in 2017-2018.

  - If option 3 applies to you, you must report the total amount of 2017-2018 expenditures associated with SHARS reimbursements expended again for special education services in the box below.

  **Total amount of Subsequent Expenditures (enter numbers only, e.g. enter 1000 for $1000):**

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If you select Option 3, you must maintain supporting documentation of the dollar amount you are reporting.

(You might be selected for random Validation.)
Additional 17-18 IDEA-B Supplemental Funds

• TEA provided LEAs with additional 17-18 IDEA-B funds in June 2018
  • Revised final allocation
  +
  • Supplemental funds based on Strategic Action Plan

• More 17-18 Supplemental Funds being released in November 2018!

• TEA will add the funds to your 17-18 IDEA-B Consolidated Grant application
  • TEA will place the additional funds in your largest budgeted class/object category (usually payroll)
27 MONTH vs 15 MONTH GRANT

27 Month vs 15 Month Grant Cycle

• TEA initiated a fiscal pilot project in March 2018 to extend the end date of the 2017-2018 IDEA-B Formula and Preschool grants
  • Originally, the grants were effective 7/1/17 through 9/30/18
  • Pilot project extended the end date; Now effective 7/1/17 through 9/30/19

• Carryover not applicable because the grants are not ending Sept 2018
  • Instead, since the grants are still open, continue to spend the funds through Sept 2019
27 Month vs 15 Month Grant Cycle

- **15 month grant**
  - Effective July 1 through end of September of following year (Example: 7/1/17-9/30/18)
  - Unused funds carryover into the next year’s grant
  - How the 17-18 grant would look if it was a traditional 15 month grant:
    - Would be effective 7/1/17 – 9/30/18; Unused funds would carryover into 18-19 grant
    - Availability for use of funds = 27 months (15 months in original grant, additional 12 months as carryover into next year’s grant)

- **27 month grant**
  - Effective July 1 through end of September two years later (Example: 7/1/17-9/30/19)
  - Unused funds do not carryover into the next year’s grant; Instead, unused funds lapse
  - How the pilot project 17-18 grant looks as a 27 month grant:
    - Effective 7/1/17 – 9/30/19; Unused funds lapse at end of Sept 2019
    - Availability for use of funds = 27 months (entire 27 months in the original grant)
EXPENDITURE REPORTING DEADLINE

FOR 2017-2018 IDEA-B FORMULA AND PRESCHOOL: 10/30/19

Important Information for your Business Office

Since the 2017-2018 IDEA-B Formula and IDEA-B Preschool grants are open until 9/30/2019,
Revised Final Expenditure Reports are due 10/30/2019 (not 10/30/2018)

• Some LEAs have already submitted Final Expenditure Reports
  • Do not submit Revised Final Expenditure Reports until 17-18 IDEA-B Formula and Preschool funds have been spent in full
    • Otherwise, the unspent funds will lapse
  • Continue to spend until spent in full; deadline to spend 9/30/19
  • Submit Revised Final Expenditure report by 10/30/19
Important Information for your Business Office

2017-2018 Special Education Consolidated Grant Application

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<th>Critical Events</th>
<th>2017-2018 Special Education Consolidated Grant Application</th>
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<td>IDEA-B Discretionary Deaf</td>
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Questions?

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